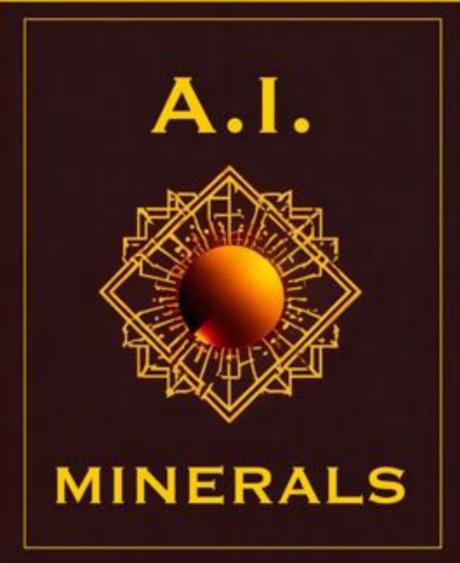


A.I. MINERALS



Scaling **Clean Energy** with the **Power of A.I.**
to produce **Critical Minerals** for the Future

A.I.



MINERALS

Safe Harbor Statement

“Safe Harbor” Statement under the Private Securities Litigation Act: The Matters described herein contains forward-looking statement that involve risk and uncertainties that may individually or mutually impact the matter described, including but not limited to product demand and market acceptance, the effect of economic conditions, the impact of competitive products and pricing, governmental regulations, results of litigation, technological difficulties, and/or other factors outside the control of the Company (defined herein). The Investment Summary contains forward-looking statements based on our current expectations, estimated and projections about the Company’s operations, industry, financial condition and liquidity. Statements containing words such as “expect”, “believe”, “should”, “anticipate”, “intend”, “plan”, “may”, “will”, or similar expressions constitute forward-looking expressions. These forward-looking statements include, but are not limited to, statements about our proposed acquisitions, and the anticipated cash flow balances at time of closing, the Internet Services market, our user base, our services and marketing initiatives, the advertising market, competition, operating expenses, operating efficiencies, revenues, capital requirements, and our cash position. In addition, any statements that refer to expectations, projections, or other characterizations or future events or circumstances, including any underlying assumptions, are forward-looking statements. Such statements are not guarantees of future performance and are subject to risks, uncertainties and assumptions that are difficult to predict. Therefore our actual results could differ materially and adversely from those expressed in any forward-looking statements as a result of risk factors. Statements including factors that we believe may impact our results are not intended to be exclusive. Regulation D: The Securities referred herein have not been registered under the Securities Act of 1933, as amended, or any state securities laws and are being offered and sold in reliance on exemptions from the registration requirements of such laws for sales of securities to accredited investors only. The Securities have not been approved or disapproved by the Securities and Exchange Commissions or any other regulatory authority, nor have any of the foregoing authorities passed upon or endorsed the merits of this offering or the accuracy or adequacy of the offering materials, and any representation to the contrary is unlawful. The information contained herein does not constitute an offer to sell or a solicitation of an offer to buy any securities, absent registration, or an exemption from registration. The information contained herein is for information purposes only.



Table of Contents

01

Problem

Smelting: The Dirtiest Industry on Earth

02

Solution

Our Clean Technology can replace Smelting

03

Traction

One Client raised \$500M

04

Team

Decades of Experience.

05

Business Model

Clear Path to Success

06

Projections

\$1 Billion in 3 Years

07

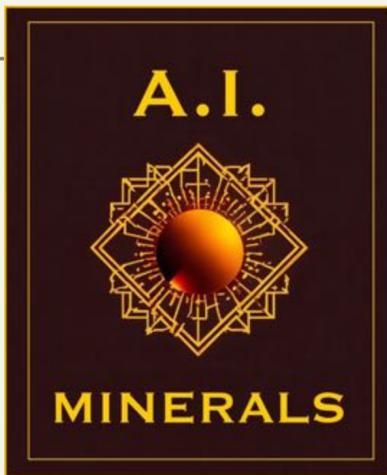
Investor Opportunity

Tax-Free Wealth

08

Offering Summary

The Ask, Timeline, and Return on Investment



Our Goal: \$1 Billion

Valuation of **A.I. MINERALS** in 3 years



The Problem

**Traditional Smelters are the most polluting, out-of-date industries on Earth.
(Yet, our civilization depends on metals.)**

Massive Pollution



- 7 of the 10 most-polluted places on Earth are smelter sites.
- Some smelter sites are more toxic than Chernobyl

Children Poisoned



2009—Shaanxi Province—Lead and Zinc smelter poisoned 1,000 kids with toxins

Mass poisonings—1,000 kids poisoned by a lead-zinc smelter in 2009. (Hundreds of the kids' parents—crying—tore down the fences and attacked the guards.) Entire towns chronically poisoned in US, Canada, Mexico, Peru, Africa, Asia, Russia.

Inefficient 1800s Tech



- Flames, open furnaces, slag heaps, stacks spewing toxins—1800's tech.
- Inefficient, massive GHG emissions, huge waste piles.

The Solution

Using Powerful A.I. to Drive the Cleanest, Fastest, and Most-
Profitable Method to produce Metals.



The A.I. Minerals Method™



A.I. Minerals Pilot Plant

- **A.I.-Driven**
- **Modular**
- **No limits to expansion**
- **“Blue Ocean” opportunity**

Zero Waste Emissions

Zero Liquid Discharge.

Renewable chemical inputs

Fastest minerals digestion known to science

Lowest-cost metals production

Highest profitability of all hydrometallurgical technologies

Lowest OPEX & CAPEX compared to all methods

Fertilizer co-product credits offset production costs

+99% recovery across all minerals

Modular off-the-shelf engineering

Re-domestication ability for the American Industry

Tax-free site available near world-class mining district

The Solution: Technology



A.I.-driven, lowest-cost, zero-emissions metals production from minerals

- Artificial Intelligence will drive the fastest, cleanest, and lowest-cost hydrometallurgical process known to science.
- Novel down-stream zero-emissions metals-recovery not used by any other company. The A.I. can identify and adapt to changing conditions in real-time—like having the world’s foremost expert operate the plant without ever needing a break, and for zero salary.
- Sulfur-passivation completely overcome. Nobody in the world has anything like our sulfur-passivation method.
- Novel silver refining method to achieve world-class “5 x 9” purity.
- Tin, indium, gallium, germanium recovery methods not divulged to any client. Trade secrets known only to our expert staff.
- Unique A.I.-driven command and control center—can be monitored from anywhere in the world.

Highlights of the A.I. Minerals Method™

Artificial Intelligence will drive the fastest digestion time known to science ~ 10 minutes.	Artificial Intelligence allows for the fastest retention time in the industry ~ only 20 minutes.
Lowest operating costs; low capital costs; modular; expandable.	Highest mass reduction (as much as 92% in some cases).
Zero Liquid Discharge. Zero or Near-Zero Solid Waste. Zero Carbon Emissions (using renewable energy).	Conversion of chemical inputs into pure fertilizer co-products. 100% water recycle.
Fertilizer co-product Credits. Pure Sulfur by-product Credits. Metal products made for lowest energy consumption (8x less than traditional SX/EX). Metals sold for a premium over world-market prices.	100% Zinc recovery. 100% Silver recovery. 100% Copper recovery. 100% Gold recovery. 98% Lead recovery. 95% Indium, Germanium, Gallium trace metals recovery.

Traction

Proven technology • (One client raised \$500M on a license)

- Our technology is recommended by Denver's most prestigious engineering firm—named 5 times “Rocky Mountain Engineering Firm of the Year”—to their clients.
- We built and commissioned a (non-A.I.) pilot plant for a client in mid-America and trained their operators. (That client leveraged \$500 million off our license, the pilot plant we built, and a small mining property for nickel and cobalt).
- Our own (A.I.-driven) 5x-larger pilot plant in South Florida is almost finished.
- The mid-America client is now building a large plant for EV battery metals.
- Our A.I.-driven key technology turns raw mineral concentrates into metals and value-added metal compounds, using only two natural chemicals.

- Our technologies were developed in-house over decades of trial-and-error and real-world experience.
- \$1,500,000 invested last year by founders, to build the Pilot Plant to its current state (75% complete).
- Other successful (non-A.I.) plants built for clients.
- One client raised \$500 million dollars, using a limited-scope (non-A.I.) pilot plant that we built and commissioned for them in 2020.
- Powerful generative A.I. will run our own plants, reading in-line X-ray sensors to “see” the chemical reactions in real-time—replacing our expert human operators with an A.I. that never makes a mistake, never needs a break, and never takes a salary.

C-Level Team

Experienced Professionals—dedicated to success and shareholder wealth.



Chris Steinbach

CEO
MINING ENGINEER and CO-FOUNDER



Brian McConnell

CTO and COO
EXTRACTIVE HYDROMETALLURGIST
and FOUNDER



William Cabrera

CFO
ECONOMIST and WALL ST. PROFESSIONAL

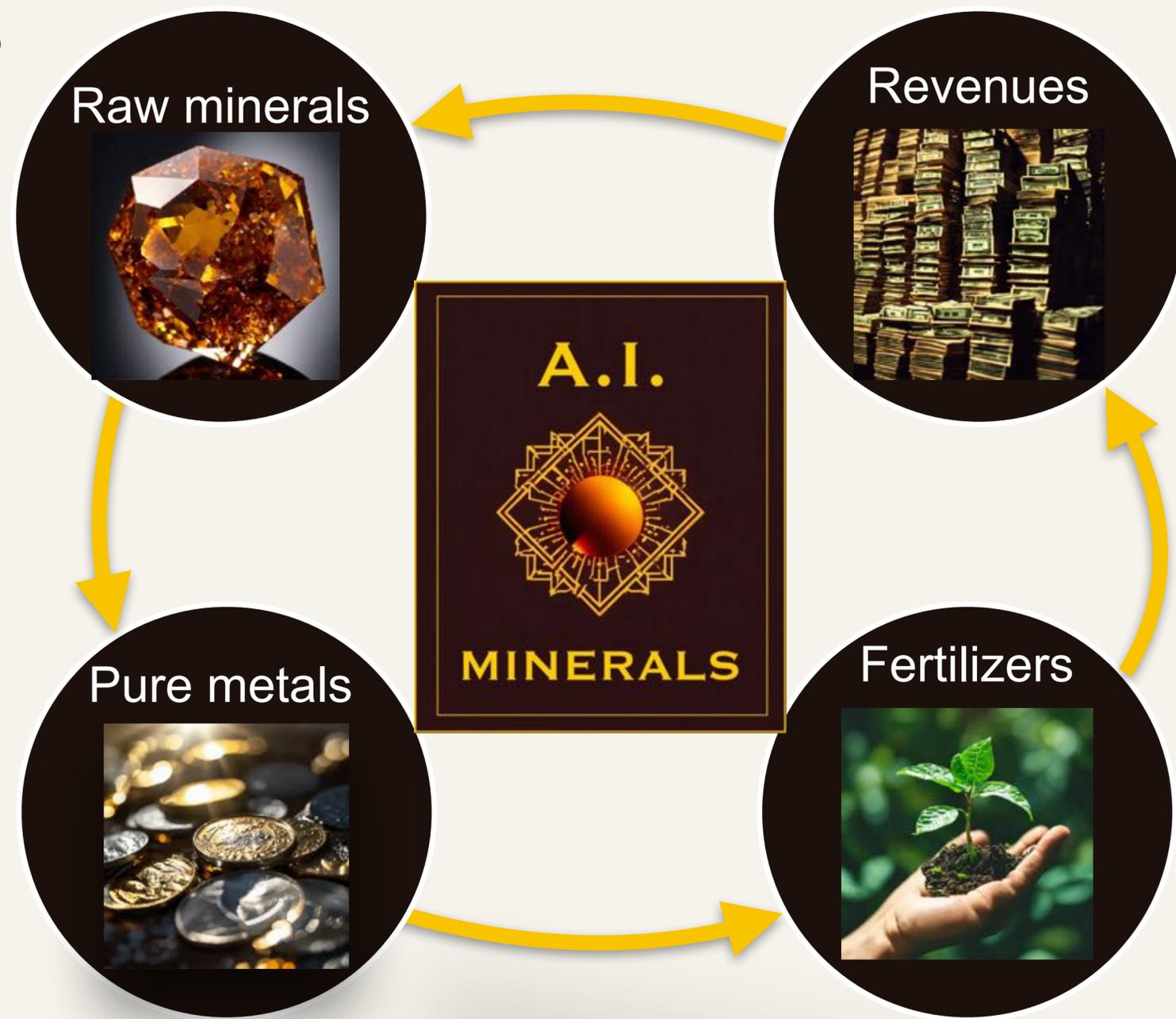
Business Model

Buy Raw Materials

- Buy rich, raw minerals from a world-class mining district, for cheap. We know how.
- Buy the natural chemicals for lowest cost. We know the source.
- Low labor costs—A.I.-driven plant. Our staff are industrial experts.
- No mining risk. No political risk. No NGO risk. Fast permitting. Local goodwill. Dedicated industrial site. We know everything about this business.

Sell Metals

- Our A.I.-driven technology produces value-added metal products, such as zinc oxide, copper sulfate, and strategic trace metals. These metal products sell for premiums. Silver and gold and can be refined, minted, and sold for premiums. We have experience giving added value to metals.



Tax-free Revenues

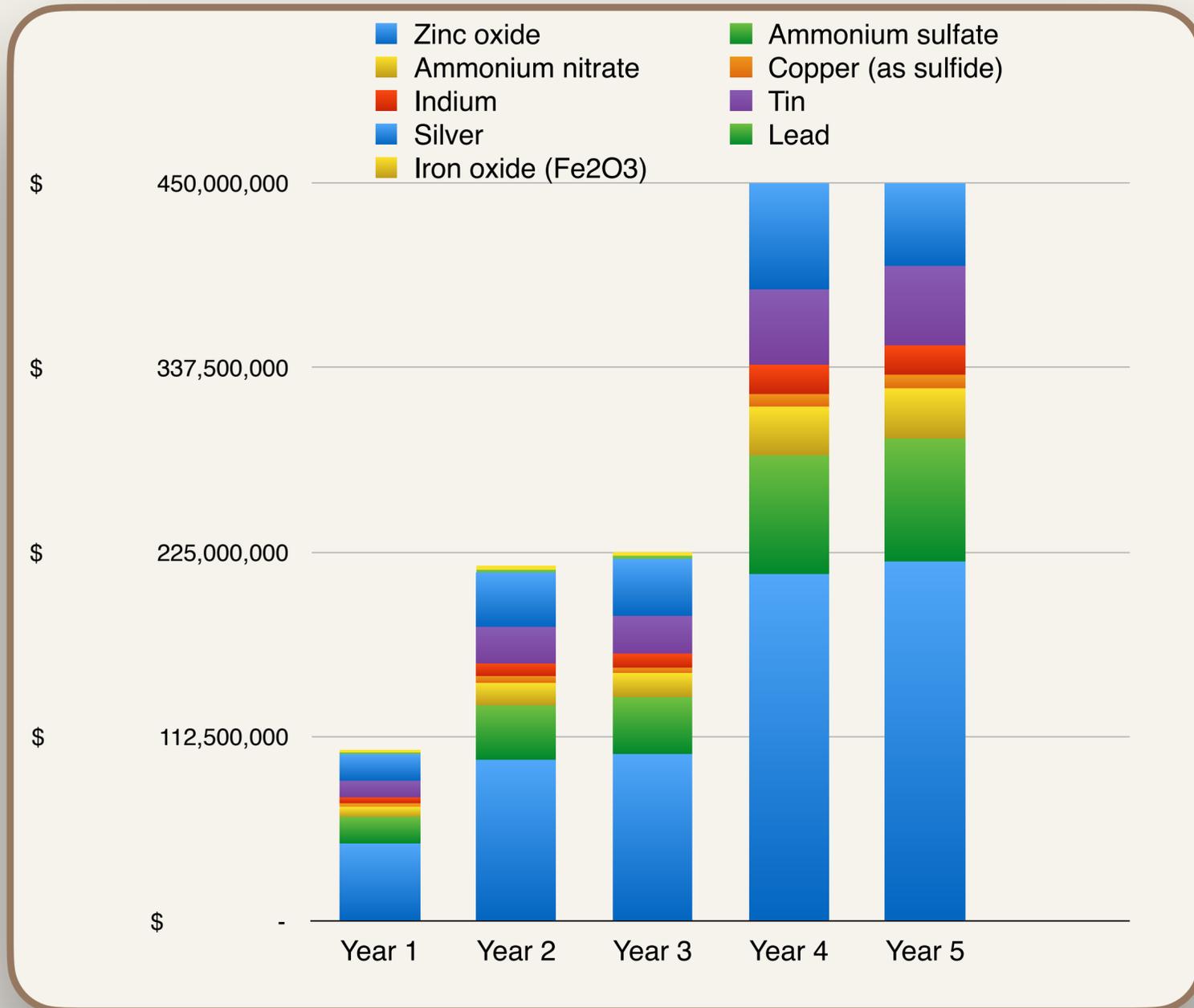
- 48% all-in profit margin. Our plant site will allow for 100% income-tax-free operations until 2035—this might be the only 100% tax-free site in the Western Hemisphere.

Sell Co-products

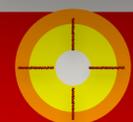
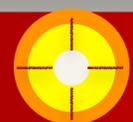
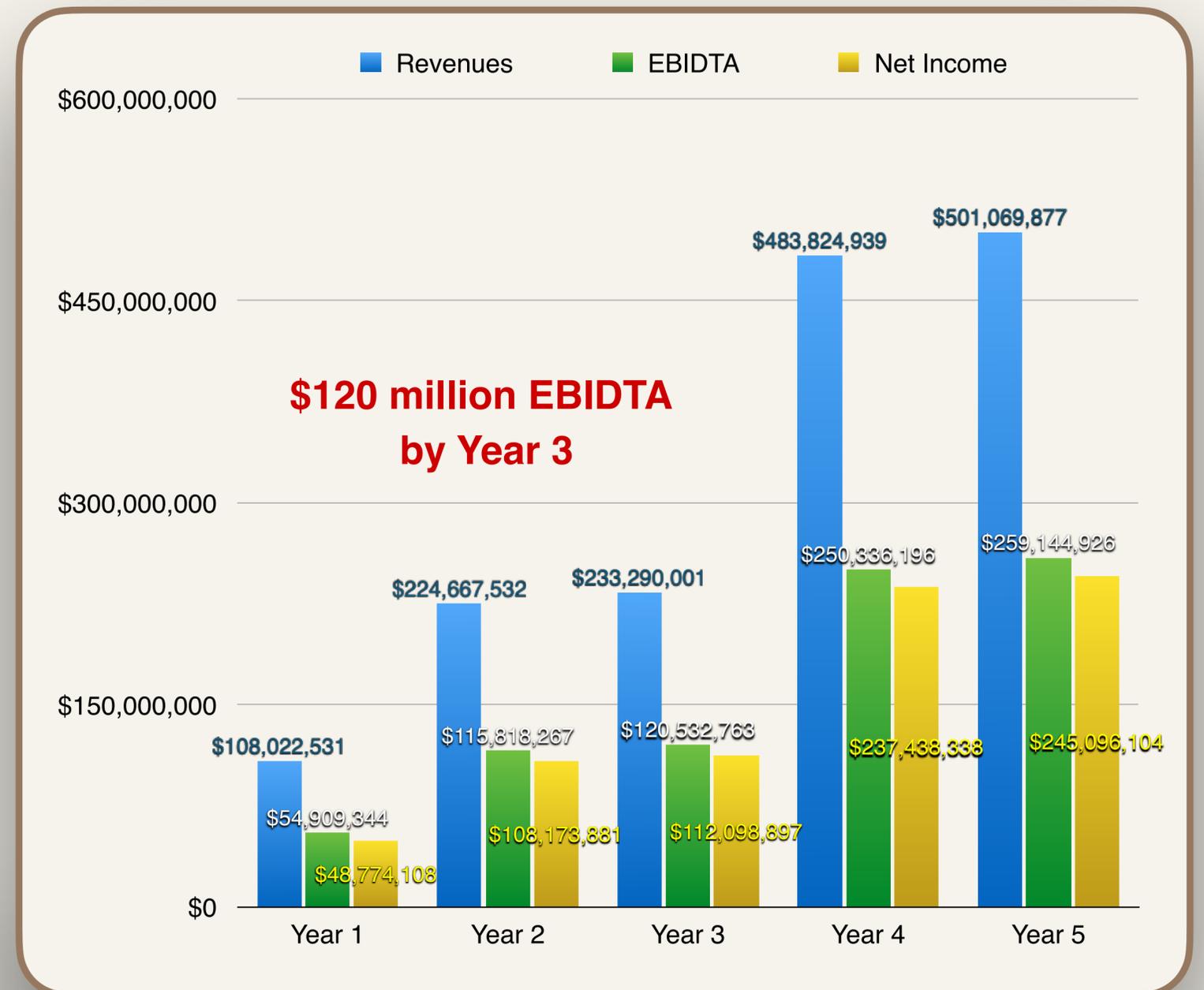
- After processing raw minerals and extracting the metals, the clear solutions are evaporated to produce pure, high-quality natural fertilizers from the two chemicals used in our process. Zero liquid discharge. Near Zero waste.

Projections

Projected Revenues by Product

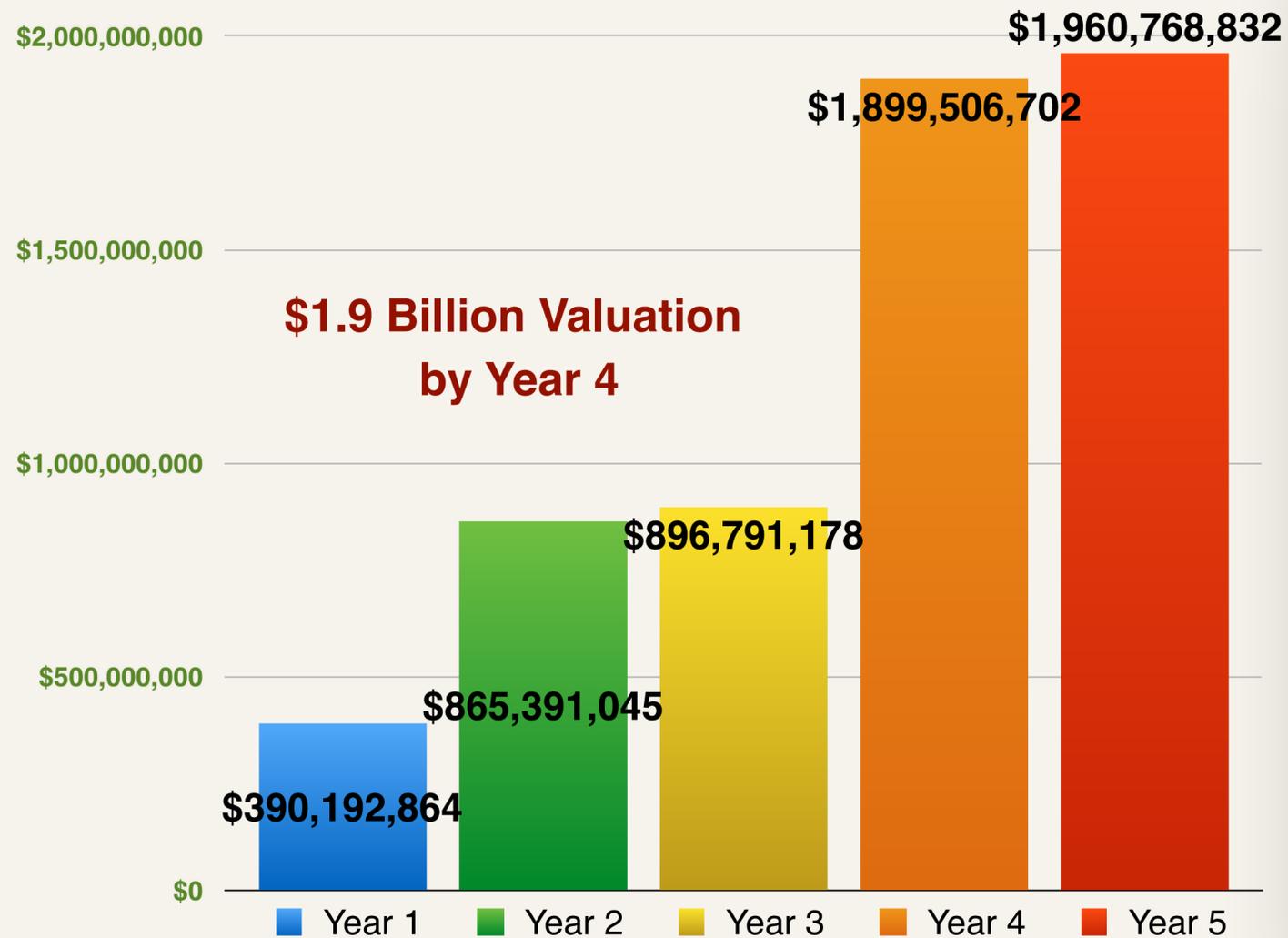


Projected Revenues, EBIDTA, Net Income



Projections

Valuation at 8x EBIDTA



Financial Metrics

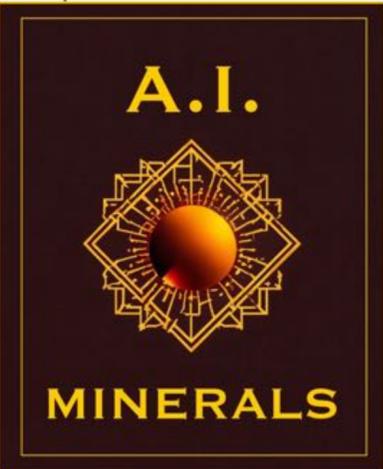
FINANCIAL METRICS—A.I. Minerals

Financial Metrics—A.I. Minerals Plant in Chile

Capital Investment Pre-Seed, Seed, Series A, Grants (Year 0)					
Unlevered	\$	66,250,000			
Financial Metrics	Year 1	Year 2	Year 3	Year 4	Year 5
Gross Income	\$108,022,531	\$ 224,667,532	\$ 233,290,001	\$ 483,824,939	\$ 501,069,877
EBITDA	\$ 48,774,108	\$ 108,173,881	\$ 112,098,897	\$ 237,438,338	\$ 245,096,104
Profit Margin	45%	48%	48%	49%	49%
Net Income (Unlevered)	45,047,006	104,446,778	108,371,795	233,338,525	240,623,581
NPV Net Income	\$ 41,710,190	\$ 89,546,278	\$ 86,029,025	\$ 171,510,782	\$ 163,764,366
Dividend Payments to Shareholders	\$ 12,193,527	\$ 27,043,470	\$ 28,024,724	\$ 59,359,584	\$ 61,274,026
NPV Dividend Payments	\$ 11,290,303	\$ 23,185,417	\$ 22,246,930	\$ 43,631,067	\$ 41,702,073
Dividend Return on Investment (accumulated)	18%	59%	102%	191%	284%
NPV Dividend Return on Investment	17%	52%	86%	151%	214%
IRR (EBITDA/Investment)	-14%	38%	57%	72%	130%
Enterprise Value (EBITDA x PE)	\$390,192,864	\$ 865,391,045	\$ 896,791,178	\$1,899,506,702	\$1,960,768,832
NPV Enterprise Value	\$361,289,689	\$ 741,933,338	\$ 711,901,750	\$1,396,194,131	\$1,334,466,321
Discount Rate	8%				
Discount Factor	0.93	0.86	0.79	0.74	0.68
Price Earnings Ratio (PE)	8 x EBITDA				

Investor Opportunity

Round 1 offer: 20% equity stake for \$2.5M investment. \$250K min. ticket.



Phase Completed	Time Held	\$2.5M Investment Evolution	Net Gain
Phase 1: Pilot Plant EBITDA \$295,00K/month. \$3,500,000/year.	4-6 Months	\$8,715,000	348%
Phase 2: Production Plant EBITDA \$10M/month. \$120M/year.	18-24 Months	\$43,181,250	1,727%

Highlights

- Positive cash flow and immediate profitability.
- Tax-free, offshore income at large scale.
- Clear path to a \$1.2 Billion company in 3 years.
- “Save the world” environmental impact.
- “Blue Ocean–Unlimited Growth” potential.
- Most-profitable, cleanest, best ESG, and Western Hemisphere–based source of base and strategic metals for industry and defense. This is an important project for the future security of the USA.

- Pilot Plant Valuation at 8x: \$28,300,000
- Production Plant Valuation at 8x: (\$1,200,000,000—over \$1 Billion)



Offering Summary

**A.I.
MINERALS**

Priced/Equity Round 1

Pre-Money Valuation: \$10,000,000

Post-Money Valuation: \$12,500,000

Shares Offered: 9,075,000

New Stock Option Pool: 300,000

Price per Share: \$0.28

Equity Offered: 20.66%

New Capital: \$2,500,000

Use of Funds

Use of Funds	Round 1
CAPEX Machinery	\$ 726,194
CAPEX Capitalized expense	\$ 677,040
CAPEX Engineering	\$ 295,825
OPEX	\$ 10,000
NWC Net Working Capital	\$ 254,941
RES Reserve	\$ 536,000
Total	\$ 2,500,000

Exit + Return + Benefits

Minimum ticket: \$250,000

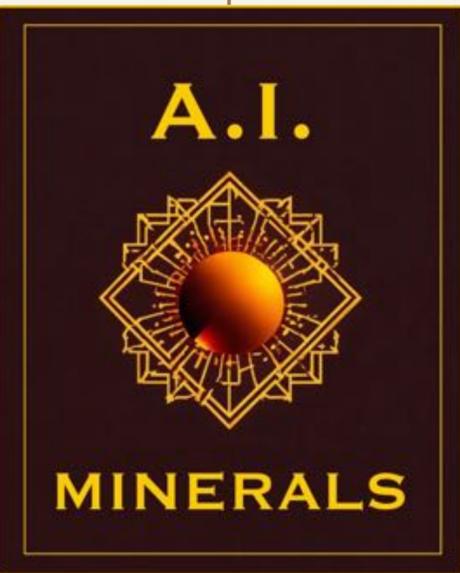
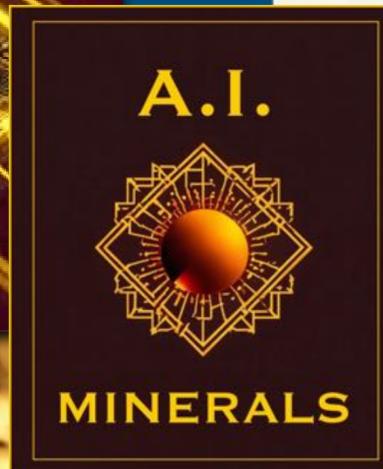
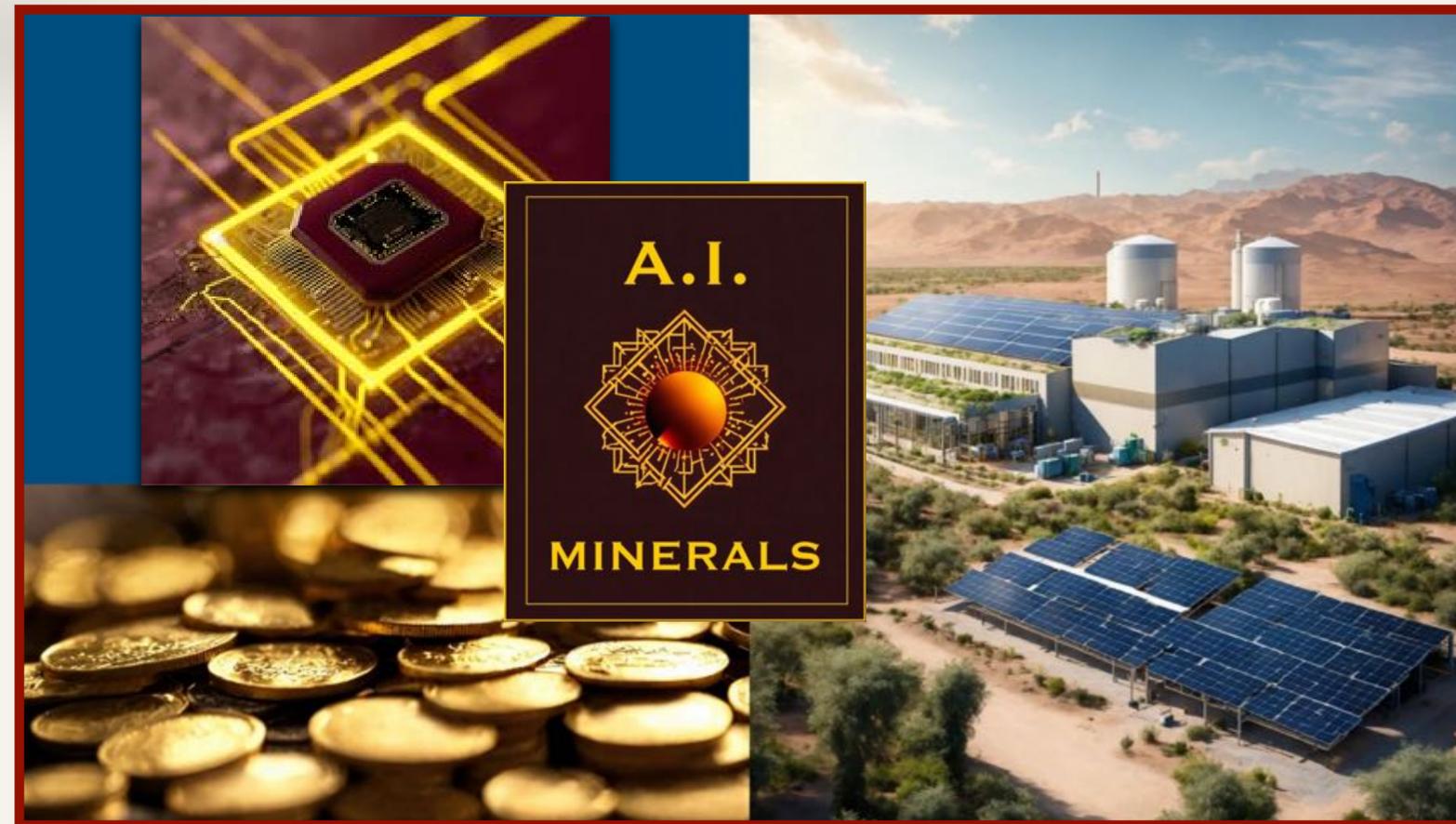
Exit in 1 year: 348% return

Exit in 3 years: 1,727% return

Intangibles:

- **Tax-free income, if position is held during dividend period.**
- **“Save the Amazon rain forest.” (See investment memorandum.)**
- **“Save the planet” smelter replacement.**
- **Strategic defense of USA—as a non-Asian source of critical metals.**

A.I. MINERALS



Thank you for your interest.



FORWARD-LOOKING STATEMENTS

Certain statements in the presentation may be “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements may include projections of matters that affect revenue, operating expenses or net earnings; projections of growth; and assumptions to the foregoing. Forward-looking statements are inherently subject to risks and uncertainties, some of which cannot be predicted or qualified. Future events and actual results could differ materially from those set forth in, contemplated by, or underlying the forward-looking information. These factors are discussed in greater detail in the company’s filings with the Securities and Exchange Commission.

